



# Flex Databases Platform

Unified eClinical platform for CRO, biotech, and pharma

## GENERAL



eTMF



EDC



Workflow Management

## CTMS



CRA Activity Management



Investigators & Sites Management



Subject Tracking & Invoicing

## PM & BUDGETING



Project Management & Budgeting



Expense Reporting



Time Sheets & Utilization

## COMPLIANCE & SAFETY



Learning Management System



Quality Management System



Pharmacovigilance

## About Flex Databases

We develop a comprehensive clinical trial management solution since 2011.

- **10+ years** on the market
- **4 offices** in the US, Europe, and Asia
- **All-in-one platform** from study planning to safety database

## What sets us apart

Easy implementation

Full compliance

Complete data safety

Flexible solution

- System implementation in **3 to 10 weeks**
- A robust **backup & disaster recovery and data protection strategy**, including distributed data storages around the world
- All major **international and local regulations** covered, including FDA 21 CFR Part 11, GDPR, etc.
- Reports, workflows, trackers are **under user configuration**. Web-based solution, no installation required

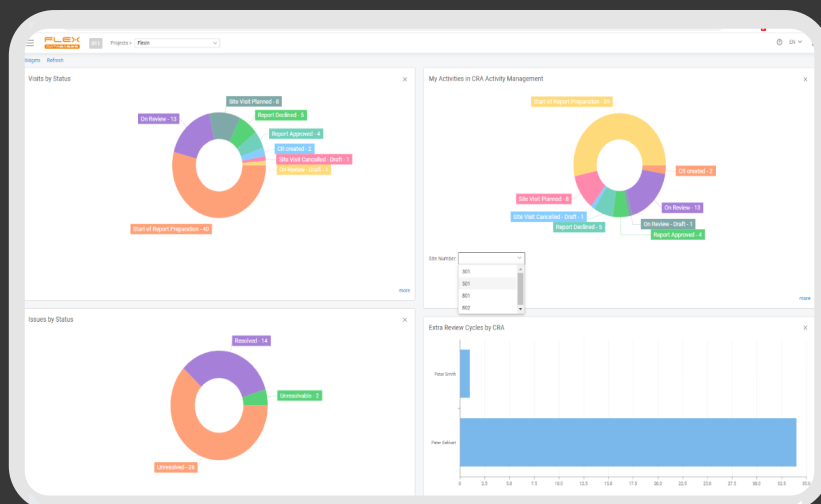
## Some of our clients

Leading CROs, pharma, and biotech



# CRA Activity Management

## Module Overview

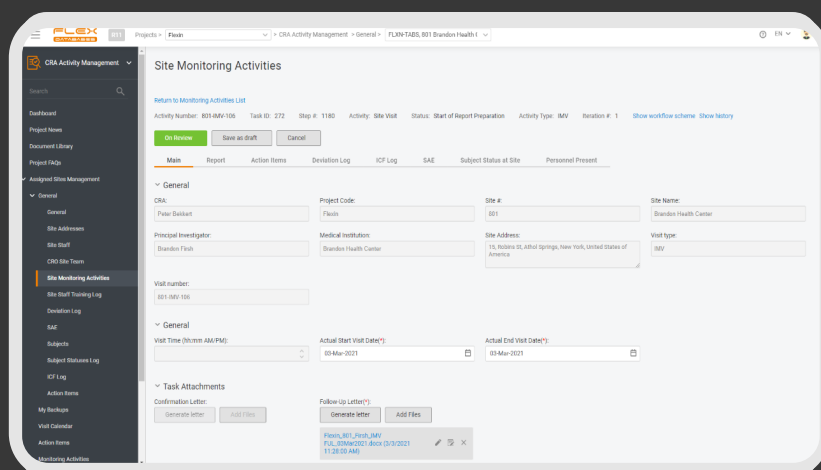


**User-centric CTMS where you play by your rules, and we support your everyday work**

- There is no limit to what you can **track and measure** with flexible smart trackers including action items, issues, deviations, etc.
- Create Confirmation or Follow-up Letters in one click**, with all related trackers added automatically
- Hard to keep track of all visits?** Use visits calendar and your tasks tab
- Things are out of control?** KPIs are tracked, alerts are set for you to never miss a bit of a quick running study
- Change of plans in the middle of the road?** Implement changes and use new versions of templates and trackers
- Flexible and configurable Site Visit Report workflow** replicating your exact processes
- Poor internet connection at site?** Use offline reporting capabilities of the system
- All templates and documents are **version controlled and automated**

# CRA Activity Management

## List of Features



### Monitoring

- Site visit planning and scheduling: Qualification, Site Initiation, Interim Monitoring, Monitoring Visits, Close-Out and any other type
- Centralized calendar and personalized calendars of planned visits
- Monitoring Visits reports, Confirmation & Follow-up letters generated automatically on customers templates
- Offline Site Visit Reports – you no longer depend on internet connection at sites
- Separate CRA cabinet
- Sponsor step: enable optional sponsor step in the workflow to allow sponsor review and sign reports

### KPIs and Reporting

- Ad-hoc reporting tool for cross-project and cross-module reporting – graphs, widgets, pies, grids – all exportable
- Business Intelligence reporting – ANY report is possible
- Assessment metrics creation and CRA performance assessment

### Flexibility

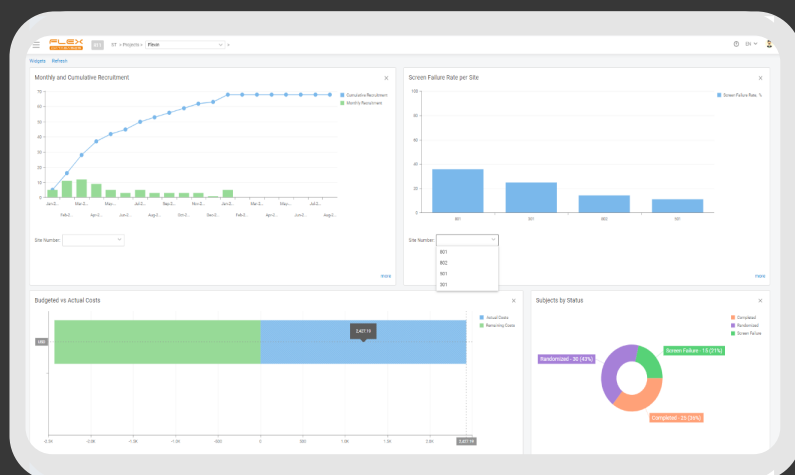
- All trackers are completely flexible and configurable – action items, issues, deviations, subjects enrollment and any other logs
- Templates designer for all documents – full flexibility with confirmation letters, follow-up letters, site visits reports and questionnaires
- Customizable fields & trackers – all fields in monitoring section can be changed by user at no extra fee
- Configurable workflows
- Automated notifications and alerts based on various parameters
- Site visits workflows are flexible and can be configured to reflect customer's exact process

### Must-haves

- Electronic signature
- Study role-based permissions
- API for integrations – full integration with TMF, EDC systems

# Subject Tracking & Invoicing

## Module Overview



**Track what is going on at sites and gain full transparency of sites payments**

**Enrollment, inclusion curve, in and out of time window visits, screen failures and so much more in one place.**

**Widgets, reports, and graphs, all exportable and at your disposal.**

**Plan budgets for site payments, get automated information on visits and procedures completed, invoices are generated automatically – check, confirm, see the big picture or dive into details.**

**Planned vs actual reports are everywhere on every data point you can think of.**

# Subject Tracking & Invoicing

## List of Features

FLEX

DATABASES

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

100%

### Study and Site Budget Management

- Create study and site budgets
- Invoice based on various triggers: visit, procedures, milestones, etc.
- Set up any payment rules with overhead percentage, cost and extra cost reductions
- Keep different site budget versions and invoice according to specific version
- Copy budget template to speed up trial set-up
- Export and report any data on invoicing into sites
- Multi-currency budgets

### On-site activities

- Track non-visit related activities (PTC management)
- Track unscheduled visits and procedures
- Manage open queries resolution

### Enrollment and Patient Tracking

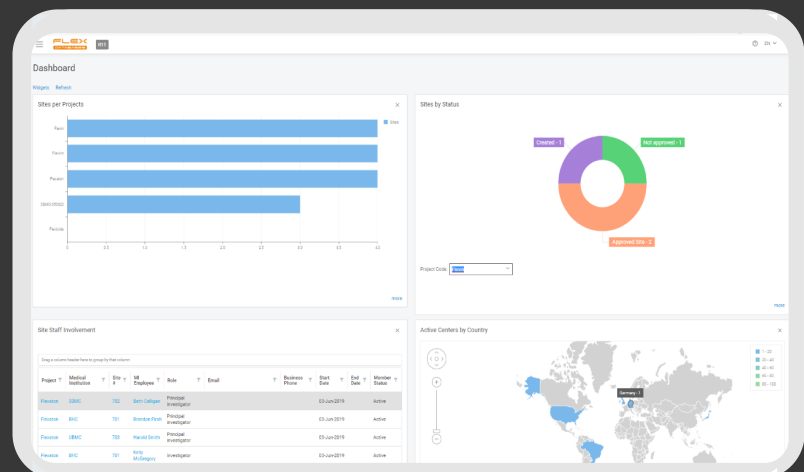
- Plan enrollment and compare it with a real picture
- Plan and schedule patients visits
- Track all patient visits related data
- Import data from your EDC system or add subjects manually

### Invoicing

- Get overall reports on ready to be invoiced, approved and paid activities
- Generate invoices on configurable client-specific or ready-to-use templates
- Track invoices status
- Void or approve invoices
- Multiple beneficiaries at sites
- Automated invoicing based on EDC data
- Payments per visit or per procedure

# Investigators & Sites Management

## Module Overview



**Organize all the information on investigators, medical institutions, sites, regulatory authorities, and vendors**

**Sites statuses, addresses, documents, contracts, qualification, vendors, submissions, site staff, timelines and so much more at hand.**

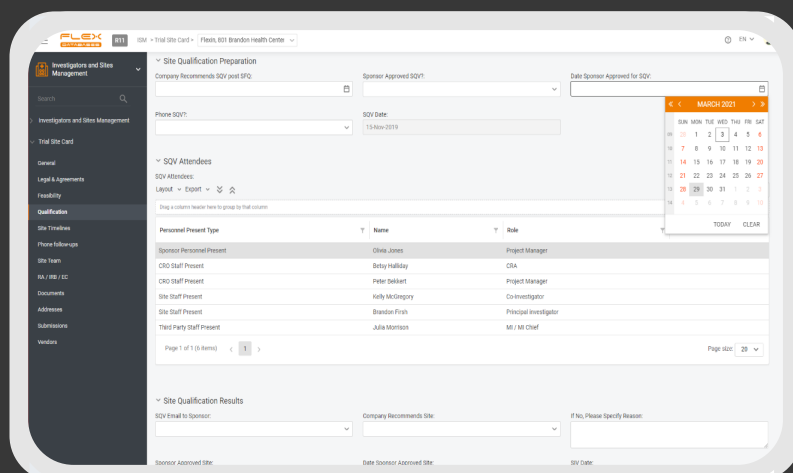
**Find all the related information in few clicks**

Keep all your Medical Institutions, Sites, and Sites Staff information in a clear organized manner.

**Manage submissions packages across countries, studies and sites in one interface.**

# Investigators & Sites Management

## List of Features



### Regulators and investigators

- RA, IRB, and EC information: address, contact person, periodicity of session, terms of submission, and other key information
- Investigators information: contacts, CVs, certificates, and licenses, experience, studies, therapeutic areas, etc.

### Site management

- Sites information: address, accreditation certificates, study team, and studies
- Site team assignment
- Site performance
- Capturing and tracking of site communication

### Hospitals, clinics, and vendors

- Hospitals and out-patient clinics (addresses, description, equipment, capacity)
- Vendor information (address, pricing, services)

### Tracking and reporting

- Documents tracking: contracts, site regulatory documents, licenses, and certificates
- Centralized IRB/LEC submissions and approval tracking
- Ad-hoc reporting tool for cross-project and cross-module reporting (graphs, widgets)