




Flex Databases




eClinical platform for CROs, biotech,
pharma, and academic research



CTMS

-  CRA Activity Management
-  Investigators & Sites Management
-  Subject Tracking & Invoicing



DOCUMENTS

-  Trial Master File
-  Document Management System
-  Investigator Site File



EDC

-  Electronic Data Capture
-  Risk-Based Monitoring
-  Randomization and Trial Supply Management
-  Electronic Patient-Reported Outcome


PROJECT & FINANCE MANAGEMENT

-  Project Management & Budgeting
-  Time Sheets & Utilization

QUALITY & COMPLIANCE

-  Learning Management System
-  Quality Management System

SAFETY

-  Pharmacovigilance

About Flex Databases

We develop a comprehensive clinical trial management solution since 2011.

- 15+ years on the market
- 4 offices in the US, Europe, and Asia
- All-in-one platform from study planning to safety database

What sets us apart

Easy implementation
Full compliance
Complete data safety
Flexible solution

System implementation in 3 to 10 weeks.

A robust backup & disaster recovery and data protection strategy, including distributed data storages around the world.

All major international and local regulations covered, including FDA 21 CFR Part 11, GDPR, etc.

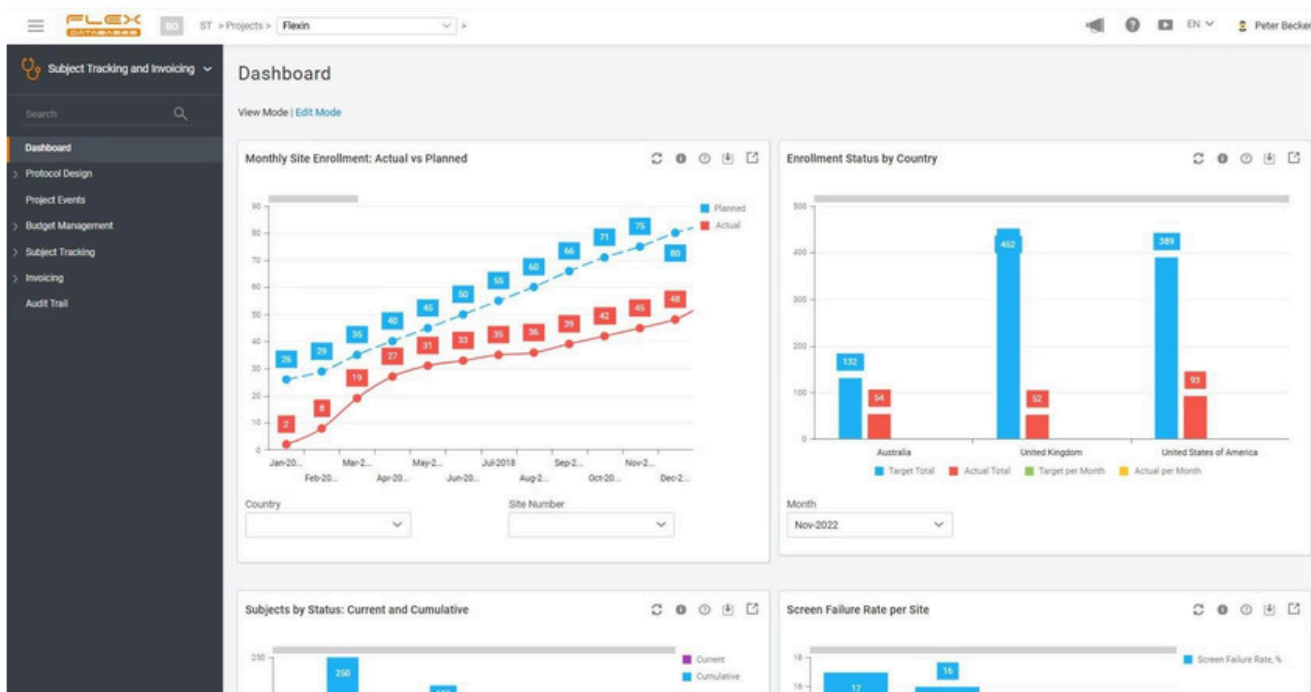
Reports, workflows, trackers are under user configuration.
Web-based solution, no installation required.

Some of our clients

Leading CROs, biotech, pharma, and academic research



Subject Tracking & Invoicing Module Overview



Full transparency of enrollment, visit performance, and automated site budgets and payments

Flex Subject Tracking & Invoicing gives Sponsors and CROs a complete view of trial participant enrollment and visits across studies and countries – together with a fully automated site payment engine. It replaces spreadsheets and manual trackers with real-time data, dashboards, and configurable rules for calculating, approving, and paying sites

- **One view of subject progress** – from screening to last visit, with enrollment curves, screen failure rates, and protocol deviations in one place
- **Connected to EDC and CTMS** – subject data flows automatically from your EDC; visits and procedures instantly updated, payment readiness and KPIs
- **Financial transparency at every site** – plan budgets, track actuals, invoice what is ready to be invoiced, mark payments, get idea of what's due to be paid
- **Automation from visit to invoice** – invoices are generated automatically based on visits, procedures with no manual re-entry.
- **Planned vs actual at a glance** – compare projected vs real enrollment, timelines, and payments using widgets, dashboards, and exportable reports
- **Global, multi-currency, multi-beneficiary support** – run international studies keeping the budget in different currencies aligned

Subject Tracking & Invoicing

Module Overview

#	Site Number	Subject Number	Current Subject Status	Study Part	Screening Date	Randomization Date	Enrollment Date	Early Termination Date	Screening Failure Date	Exclusion Date	Early Withdrawal Date	Completion Date	Lost to Follow-Up Date	Early Termination Reason
×	802	802-111	Completed	Treatment A	18-Jan-2018	02-Feb-2018						11-Aug-2018		
×	802	802-112	Randomized	Treatment A	13-Feb-2018	28-Feb-2018				19-Apr-2018				
×	802	802-113	Completed	Treatment A	02-Mar-2018	17-Mar-2018						23-Sep-2018		
×	802	802-114	Screen Failure	Treatment A	04-Apr-2018				05-Apr-2018					
×	802	802-115	Completed	Treatment A	13-Apr-2018	28-Apr-2018						04-Nov-2018		
×	802	802-116	Completed	Treatment A	03-Mar-2018	18-Mar-2018						24-Sep-2018		
×	802	802-117	Randomized	Treatment A	13-Jan-2018	28-Jan-2018				19-Mar-2018				
×	802	802-118	Completed	Treatment A	02-Jan-2019	17-Jan-2019						26-Jul-2019		
×	802	802-119	Screen Failure	Treatment A	24-Feb-2018				25-Feb-2018					
×	802	802-120	Completed	Treatment A	13-Mar-2018	28-Mar-2018						04-Oct-2018		
×	802	802-121	Randomized	Treatment A	03-Feb-2018	18-Feb-2018				09-Apr-2018				
×	802	802-122	Completed	Treatment A	13-Jan-2019	28-Jan-2019						05-Aug-2019		

Participant Tracking & Enrollment Oversight

- Plan and visualize target enrollment and track actual inclusion by site, country, and investigator
- Track subject visit schedules and statuses
- Capture screen failures, withdrawals, replacements, and protocol deviations in structured form
- Get data from EDC via integration or import the extracted visits data from EDC via Import tool

Study & Site Budget Management

- Build study and site budgets with any level of details
- Set up complex payment rules including overhead, extra costs, and cost reductions
- Maintain multiple site budget versions
- Copy budget templates across studies to accelerate start-up
- Track planned vs actual payments and cumulative totals per site or region
- Full support for multi-currency budgets and exchange rate tracking

Subject Tracking & Invoicing

Module Overview

Projects > Project name

Subject Tracking and Invoicing

All Invoices

Draft Approved Approved and Paid All

Layout Export

Drag a column header here to group by that column

#	#	Detailed	Short	Custom	Status Change	Status	Date Approved	Date Paid	Is Locked	Project Code	Country	Site #	Invoice ID	Invoice #
					Approve	Draft				Flexin	Australia	301	4	NA
					Approve	Draft				Flexin	United Kingdom	501	1	NA
					Approve	Draft				Flexin	United Kingdom	501	2	NA
					Approve	Draft				Flexin	United Kingdom	501	3	NA
					Approve	Draft				Flexin	United States of America	801	1	NA

Automated Invoicing & Site Payments

- Automatic invoice generation
- Invoices created on configurable templates – ready for your finance or sponsor format
- Track statuses of invoices
- Multiple beneficiaries per site with configurable payment rules
- Integration with finance systems for unified cost control
- Export data to accounting or ERP tools via API

Insights & Oversight

- Powerful analytics – real-time dashboards that can solve any case – track the enrollment, visit performance, financial KPIs
- Planned vs actual dashboards across participants, visits, and payments
- Forecasting tools – use real data to predict future recruitment and cash flow.

Compliance & Security

- Full audit trail
- Role-based permissions
- Designed to support ICH GCP, 21 CFR Part 11, and GDPR, with data encryption and validated SDLC

